**INTEREST RATES MARKET NOTICE**

**Date: 5 June 2018**

**Subject:** New Financial Instrument Listing

***(LAND & AGRICULTURAL DEV BANK OF SA –“LBK29”)***

====================================================

The JSE Limited has granted a listing to **LAND & AGRICULTURAL DEV BANK OF SA** on Interest Rate Market with effect from 7 June 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** LBK29

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 9.715%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 7 June 2023

**Books Close Date(s)** 29 May, 29 November

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on28 May, 28 November

**Issue Date** 7 June 2018

**Date Convention** Following

**Interest Commencement Date** 7 June 2018

**First Interest Payment Date** 7 December 2018

**ISIN No.** ZAG000151853

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK29%20Pricing%20Supplement%2020180607.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK29%20Pricing%20Supplement%2020180607.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape The Standard Bank of South Africa Limited +27 11 7215594

Corporate Actions JSE +27 11 5207000